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DIVISION OF OIL, GAS AND MINING

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INTERNATIONAL MINERALS AND METALS, INC.

CENTRAL OFFICE 16210 PARKLAND DRIVE SHAKER HEIGHTS, OHIO 44120, U.S.A. TELEPHONE (216) 561-6219 TELEFAX (216) 561-1819

> ADMINISTRATIVE OFFICE 23205 MERCANTILE ROAD BEACHWOOD, OHIO 44122 U.S.A. TELEPHONE (216) 595-1740 TELEFAX (216) 595-1741

June 11, 2002

Ms. Mary Ann Wright
Associate Director, Mining
State of Utah
Dept. of Natural Resources
Division of Oil, Gas & Mining
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Dear Ms. Wright,

Per my voicemail to you this afternoon, June 10, 2002, I am enclosing herewith a corrected copy of the cover letter Mr. Lynch drafted to you on June 4, 2002. I sent it out to you on Friday with at least one grievous editorial error, which is on page 2, number 3, sentence ending "...to IMM-Dworkin Holdings LTD. asserting". This sentence was not complete, and I did not catch that before the letter went out. Please pardon this lack of diligence on my part. This copy is intended to correct that mistake and replace all preceding copies of Mr. Lynch's letter addressed to you dated June 4, 2002.

Thank you for your consideration.

Sincerely,

Joy R. Sias